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EUROPE 2025

# THE PULSE

LEARN · CONNECT · ENGAGE

## The Transformative Role of PPWR in Advancing Sustainability

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MONICA BATTISTELLA





## SUSTAINABLE LABELS & PACKAGING

I'M SPEAKING AT  
LABELEXPO EUROPE 2025



**MARIUS TENT**

PROJECT MANAGEMENT, CELAB



## SUSTAINABLE LABELS & PACKAGING

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**MONICA BATTISTELLA**

GROUP SUSTAINABILITY MANAGER,  
TAGHLEEF INDUSTRIES



**LABELEXPO**  
EUROPE 2025







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# Packaging Reinvented: *The PPWR's Power to Transform Markets and Mindsets*

By Marius Tent  
Cofounder ViaPackaging UG and 360PackMastery.com  
Project Management partner CELAB - Europe

16.09.2025



PPWR / @ViaPackaging UG & @360PackMastery.com



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# Content of the session



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1. About us



2. PPWR transforming Markets and Mindset



3. Call to Action



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# About us



Via Packaging UG:

*Turning 25+ Years of Corporate Intrapreneurship into Entrepreneurial Impact*

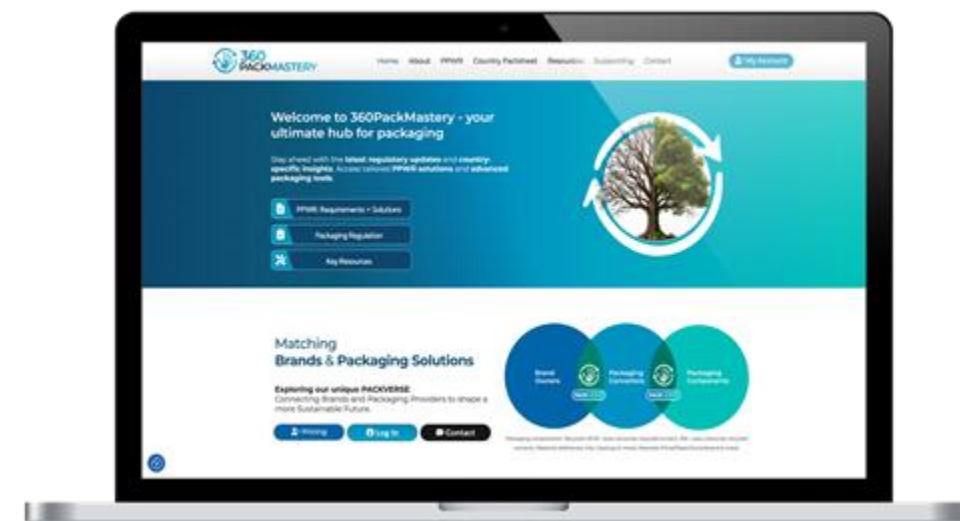
1

Collaborating with  
European  
Consortiums on  
driving systemic  
change on  
Packaging Circularity

(CELAB-Europe  
Project management  
partner)

2

360PackMastery.com



An independent **online Packaging  
insights platform**,  
born from of hands-on experience.

**"Co-created by a Packaging  
Professional, for all Packaging  
Professionals."**

3

Supporting  
organizations  
on their  
PPWR journey



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# PPWR - Starting with the big picture



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🌱 European **Green Deal** (2019) - Set the stage for EU's sustainability transformation

📦 Commits to reinforcing **the essential requirements** for packaging

📄 Led to the new **Packaging and Packaging Waste Regulation PPWR** – published under (EU) 2025/40

2019

2020

2025

*The PPWR is a Regulation — No Longer Just a Directive*



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# Transforming role of PPWR: A broad Markets scope



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Whole Value Chain &  
Lifecycle accountability

Producer

Converter

Components sup.

Retailer

HoReCa

...

Applies to all packaging,  
not only Plastic

HH  
Collection

C&I

B2C

B2B

All Packaging and  
constituents

Impact to

Whole EU27

Including imports



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# Transforming role of PPWR: Multitude of Key requirements

- 1 Substances of Concern (SoC)
- 2 Recyclability
- 3 Recycled content
- 4 Reuse and Refill
- 5 Packaging Minimization
- 6 Extended Producer Responsibility (EPR)
- 7 Packaging Restrictions
- 8 Deposit and Return
- 9 Compostability & Biodegradability
- 10 Labelling



# Transforming role of PPWR: Substances of Concern (SoC)

In market  
access  
condition



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2025

2026

2033

## *PFAS\* Ban in Food-Contact Packaging*

- Prohibited from 12 August 2026 in food contact packaging (due to risks to human health and the environment)

## *Heavy Metal Concentration Limits*

- Lead, cadmium, mercury, and hexavalent chromium: combined  $\leq 100$  mg/kg

**Restrictions expected to covered both, intentionally and non-intentionally added substances!**



\*PFAS (polymeric) can be used as extrusion aids during the production of polyolefin films such as polyethylene (PE) and polypropylene (PP). They might also be present as wax components in certain inks and coatings.



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In market  
access  
condition

# Transforming Markets: Recyclability

All Packaging placed on the EU market must simultaneously fulfill two key requirements in parallel:  
1 - it must be **designed for recycling** and  
2 - be **recyclable at scale**.

	Grade A	Grade B	Grade C	Non-Recyclable	Recyclable at Scale score
2030	✓ ≥ 95%	✓ ≥ 80%	✓ ≥ 70%	✗ < 70%	✓ NA
2035	✓ ≥ 95%	✓ ≥ 80%	✓ ≥ 70%	✗ < 70%	✓ Yes (A/B/C)
2038	✓ ≥ 95%	✓ ≥ 80%	✗ ≥ 70% (< 80%)	✗ < 70%	✓ Yes (A/B/C)



# Plastic example - Recyclability at scale



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- 2030 Recycling rate target = 55% of all Plastic packaging
- 2035 Recycling @ Scale target = 55% of all Plastic flexible packaging

## Collection



82 %

X

## Packaging sorting



82 %

X

## Recycling



82 %

= 55%

Potential example to highlight the big jump needed!



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# Transforming Markets-PPWR TIMING



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2025

Published,  
22 January - 2025

EiF,  
11 February - 2025

Publish CEN standards on D4R  
principles, guidance, test  
methods for Plastics

2026

Entry into application  
12 August 2026

SoC mapping  
(ECHA),  
By end of 2026

PFAS restrictions  
Conformity declaration

EC Early warning reports  
By 1st of January 2027

Secondary legislations (2026 – 2029)

2028

DfR Criteria, by 1<sup>st</sup> of  
January 2028

90% separate collection  
Beverage Packaging

Performance grades

Material composition  
labelling

2030

Bans on Packaging below  
70% recyclability  
(grade C)

SUP Restrictions

EPR Fee Modulation

Min. Recycled content

RaS and the assessment  
method on *Chain of  
Custody* implementing act  
By 1<sup>st</sup> of January 2030



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# PPWR Transforming Mindset



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1

From  
Linear to Circular Thinking

*Packaging becomes a  
board conversation*

2

From  
Cost to  
Value Creation

*Packaging seen as  
a value generator.*

3

From Compliance to Innovation  
Leadership

*Regulation as a strategic  
driver of innovation*

*Packaging Has Moved to the Boardroom*



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# Call to action!



Understand the requirements



Current Portfolio  
review

Every NPD should target D4R & be  
developed in line with PPWR



Internal call to action / Make it a  
Company Board conversation



Holistic Packaging Strategy!



# Thank you!



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**Come visit us!**  
**CELAB–Europe at FINAT stand:**  
**Hall 4, 4E49**



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# The Transformative Role of PPWR in Advancing Sustainability

PRESENTER:  
Monica Battistella  
Sustainability Manager – *Ti* Group

DATE:  
16.09.2025





# Who We Are



Taghleef Industries (*Ti*) is one of the world's largest manufacturers of BOPP and CPP films for packaging, labels, industrial, and graphic arts applications.

The broad portfolio includes biobased and biodegradable films.

Headquartered in Dubai, *Ti* is part of the Al Ghurair Group, a family-owned conglomerate with diversified interests and an expanding global presence.





# Ti By The Numbers



**500k**

tons of film  
production capacity



**11**

production sites  
spread across 6  
continents



**6**

highly advanced  
R & D labs



**2,900**

employees across a  
multinational network



**8**

innovative brands



**120**

countries in which  
products are sold



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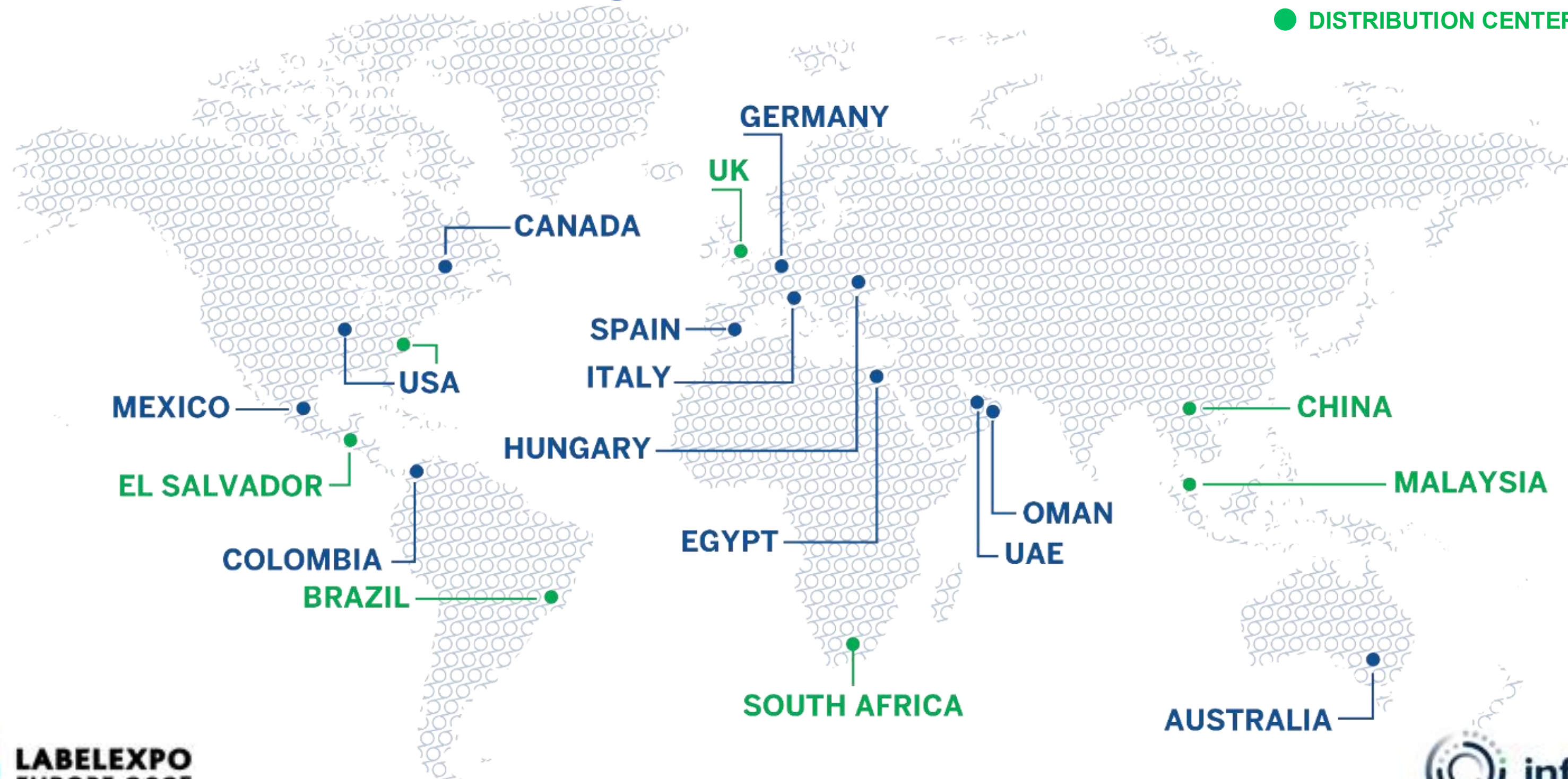


# Driven Globally Committed Locally



● TAGHREEF INDUSTRIES SITES

● DISTRIBUTION CENTERS | SALES OFFICES



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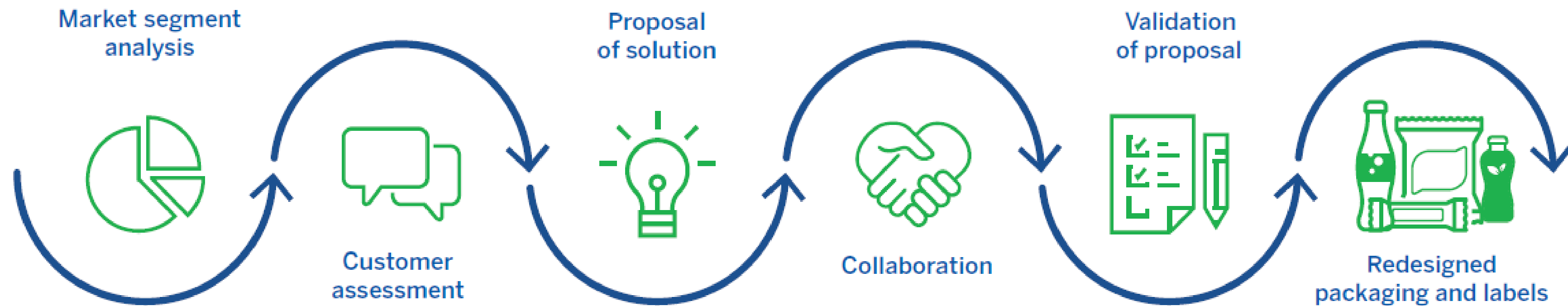


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# Our Dynamic Cycle Service

## reDESIGN™



**With our reDESIGN™ approach, we tailor-fit our solutions based on your needs**

Discover ways how to move to high-performing and environmentally friendly solutions that are aligned with circular economy principles





# Packaging and Packaging Waste Regulation



## In a nutshell: Essential Requirements

- All packaging must be designed for recycling and recycled at scale
- Mandatory minimum PCR content in *plastic packaging*
- Packaging Minimization & Waste Prevention
- Substances of Concern in packaging
- Reuse targets
- Single-use plastic bans
- Compostable packaging formats
- Harmonized Labelling and marking requirements

**PPWR**  
applies to  
B2C and B2B  
business!





# Here are some ways Taghleef demonstrate commitment to Sustainability



Recyclability



Recycled Content



Packaging Minimization  
and Waste Reduction

Growth of flexible packaging to  
replace rigid options

Compostability





# Here are some ways Taghleef demonstrate commitment to Sustainability



## Recyclability

New white option!



Polyolefin Shrink Sleeve for improved recyclability of PET containers

New IML technology



Detachable In-Mold Label Film Technology for improved purity and reusability of recycled PP material of the container



PET/Alu/PE replacement with high-performing and high-barrier PP-based solution



PA/PE to a PP-based, recyclable structure for soft cheese





# Here are some ways Taghleef demonstrate commitment to Sustainability



## Recycled Content



Nestle KitKat  
Australia's first!  
Chemical PCR  
film



Ocean Bound  
Plastic Label  
Film



CEFLEX  
Collaboration  
Mechanical PCR  
Film



CEFLEX  
Collaboration  
Mechanical  
PCR Film





# Here are some ways Taghleef demonstrate commitment to Sustainability



## Growth of flexible packaging to replace rigid options



Rigid bottle replaced by performing PP-based Stand-up Pouch

**Packaging  
Minimization and  
Waste Reduction**

*Ti's PSL films could be used to reseal the SUP.*

Additionally, the SUP could be laminated with graphic arts films featuring special effects.





# Here are some ways Taghleef demonstrate commitment to Sustainability



Coffee &  
tea



Fresh  
Produce &  
stickers

Compostability

NATÍVIA®



Bakery  
Products





# Our Dynamic Cycle Solutions



reDESIGN™



High barrier films with reduced weight, improved recyclability, and lower environmental impact



Innovative and sustainable PP based solutions compatible with polyolefins recycling streams



A new generation of biaxially oriented flexible packaging films made of biobased and biodegradable polymers



Recycled polypropylene solutions for various applications that bring new life to used materials



Sustainable solutions made from renewable resources of vegetable origin



Sustainable films solution for luxury and prestigious graphic arts applications



Floatable TD shrink sleeve label films for 360° container decoration



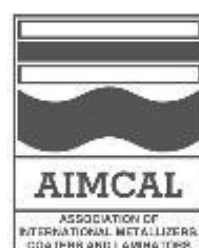


# Our Associations & Memberships



**ftcoplásticos**  
Plásticos - Química - Petroquímica - Caucho - Pinturas - Tintas - Fibras

**AGVU** Arbeitsgemeinschaft  
Verpackung + Umwelt



RecyClass™







**THANK YOU**

Explore our solutions onsite in  
**Hall 3, Stand A42**

For more information:

[Ti-films.Com](https://Ti-films.Com)

